

2013 State Controller's Conference with County Auditors

Daily Agenda

Host Counties Colusa & Tuolumne ~ DoubleTree Hotel Sacramento

Wednesday, October 23, 2013

Host Updates

8:30am • 9:00am

Welcome From County Supervisors

Colusa County

The Honorable Denise Carter

Chair, County Board of Supervisors

District No. 5

Tuolumne County

The Honorable Randy Hanvelt

Chair, County Board of Supervisors

District No. 2

9:00am • 10:00am

Instant Recall

David Coffill

The Memory Man

Coffill School of Memory, Inc.

Has this happened to you? You've met someone for the first time and soon after the greeting you have forgotten their name. David Coffill will show you methods to unlock your memory power and get the edge through instant recall with this unique memory training.

30 Minute Break

10:30am • 12:00pm

GASB Updates

David E. Sundstrom, CPA, CISA, CIA, MBA

Governmental Accounting Standards Board Member

Sonoma County Auditor-Controller/Treasurer-Tax Collector

GASB Board Member and County Auditor-Controller/Treasurer-Tax Collector, David Sundstrom brings a local government perspective to the latest GASB pronouncements. David focuses on significant topics including the following: standards application, effective dates, definitions, and requirements.

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Lunch

1:00pm • 2:15pm

Global Economic and Financial Market Outlook

Anthony Chan, PhD

J.P. Morgan Chase Private Client

An updated and focused examination of the most important factors that play a role in shaping our economic outlook.

2:15pm • 3:05pm

So You Want to File a State Mandate Claim?

Heather Halsey

Director, Commission on State Mandates

Camille Shelton

Chief Counsel, Commission on State Mandates

An overview of the mandate determination process from filing a successful test claim through the resolution of claims. Attendees will learn how to effectively participate in the Commission's processes and how to stay informed on matters pending before the Commission.

30 Minute Break

3:35pm • 4:25pm

Catch It If You Can

Michael Ueltzen, CPA, CFF, CFE

Partner, Ueltzen & Company, LLP

Michael will provide insight as to the types of fraud you should expect in your organization, the profile of the "typical fraudster," the methods that have proven to be effective in deterring fraud, and the methods used to investigate fraud.

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4:25pm • 5:15pm

The Challenge of Interest Rates

Robert Larkins

Managing Director, Raymond James Associates

Are today's prevailing ultra-low interest rates a good thing? Financial expert Robert Larkins looks at the current volatile bond market. Explore the impacts on counties created by the lowest interest rates in memory.

Host Updates ~ Recess

6:00pm • 6:30pm

Social

DoubleTree Hotel

Join colleagues and vendors for visiting and networking.

6:30pm • 11:00pm

Kick It Up!

DoubleTree Hotel

Join colleagues for an after hours banquet with dancing, visiting, and networking.

Thank You for Attending!